



Budget Worksheet

It's easy to prepare a budget. Common categories are included in this worksheet - just fill in the amount you typically spend in the Budget column. Use the Actual column to record spending to see if your budget is on target or needs to be adjusted. Check your billing statements and receipts for the most accurate numbers.

Monthly Expenses	Budget	Actual	Monthly Expenses	Budget	Actual
Deductions			Personal and Health		
Savings (to be set aside)	\$	\$	Clothing	\$	\$
Child Support/Alimony	\$	\$	Toiletries/Care Products	\$	\$
Other:	\$	\$	Haircuts	\$	\$
Housing			Monthly Dues/Fees	\$	\$
Rent/Mortgage Payment	\$	\$	Insurance (Health, Life)	\$	\$
Utilities (e.g. Gas, Water, Electric)	\$	\$	Doctor/Dentist Visits	\$	\$
Home Insurance and Taxes	\$	\$	Prescriptions/OTC Drugs	\$	\$
Home Owner's Association Fees	\$	\$	Laundry/Dry Cleaning	\$	\$
Cable/Satellite/Streaming Service	\$	\$	Other:	\$	\$
Internet	\$	\$	Education		
Phone	\$	\$	Tuition	\$	\$
Other:	\$	\$	Books/Fees	\$	\$
Debt Payment			Supplies	\$	\$
Credit Cards Payments	\$	\$	Other:	\$	\$
Student Loans	\$	\$	Entertainment		
Other:	\$	\$	Concerts/Movies	\$	\$
Food			Sporting Events	\$	\$
Groceries	\$	\$	Sports/Recreation Equipment	\$	\$
Eating Out/Fast Food	\$	\$	Music, Streaming Services, Video Games	\$	\$
Campus Meal Plan	\$	\$	Other:	\$	\$
Other:	\$	\$	Miscellaneous/Unexpected		
Transportation			Gifts/Charity	\$	\$
Car Payment	\$	\$	Pet Supplies/Vet	\$	\$
License and Registration	\$	\$	Traffic Ticket	\$	\$
Gas/Oil	\$	\$	Car Repair	\$	\$
Normal Car Maintenance	\$	\$	Home Repair/Improvement	\$	\$
Public Transit, Parking, Toll	\$	\$	Entertaining Guests	\$	\$
Other:	\$	\$	Other:	\$	\$
Family			Monthly Net Income	\$	\$
Day Care/Babysitting	\$	\$	= Monthly Spendable Income	\$	\$
Activities/Lessons	\$	\$	- Total Expenses (from above)	\$	\$
Pet Sitting	\$	\$			
Other:	\$	\$			